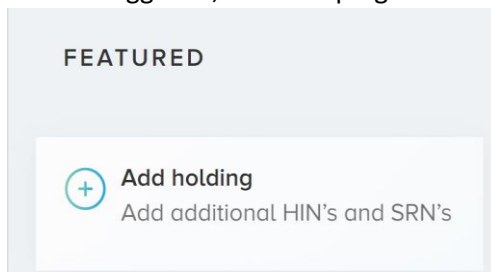


LINKING HOLDINGS IN AUTOMIC

1. Log into your Automic account or set one up if you don't already have one.
2. Once logged in, on the top right-hand side is a box that has "Add Holding". Click on this.



3. Fill in the details in the pop up Add Holding box that appears: type FISF into the Find Company line and click Forager International Shares Fund.

New ID numbers for the HIN/SRN section of this form for the Forager International Shares Fund were sent via a welcome email from Automic on 5/02/2024. You will have to **click on the link to your holding and download the holding statement** to find your new SRN number for your investment.


Add holding

LINK YOUR ACCOUNTS



To manage multiple accounts from the one login, please enter a HIN or SRN below and an Automic representative will respond within two business days.

Find company	✘
Required!	
HIN/SRN, e.g. X12345678 or I12345678	✘
Required!	

<input type="checkbox"/> I'm not a robot	 reCAPTCHA Privacy - Terms
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cancel	submit request
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4. Hit submit request and you will be asked whether you would like to link another account. You can request to link as many accounts as you wish.
5. Pending requests appear on the right-hand side of your Automic login under Notifications – you can use the dropdown to view these requests.