The contrarian case for small caps in 2023

In the latest episode of *Stocks Neat*, which is our final episode of 2022, Steve and Gareth are discussing small cap stocks and why they might be an interesting place to be investing in 2023. Small caps have been hit harder than the rest of the market, so many are already looking very cheap as we head into an expected recession. There is no new whiskey tasting this time, but Gareth and Steve recap their favourite bottle from previous episodes.

Harvey Migotti, co-Portfolio manager of the Forager International Fund joins Steve for a deep dive on Yeti, one of the small cap stocks in the fund portfolio, and why they believe this is a great business to own. Make sure you don't miss this interesting discussion.

Steve on the Yeti water bottles to Gareth: *"You've bought a few supposedly indestructible water bottles for the kids this Christmas - this should be the true test of the Yeti product"*

https://open.spotify.com/episode/0WsdLTfGK1y52P5OTDlqSz

Explore previous episodes [here](). We'd love your feedback. If you like what you're hearing (and what we're drinking), be sure to follow and subscribe - we're doing this every month.

Drink of choice:
No Whisky Tasted this Month

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