
How to invest for an inevitable consumer slowdown

In this episode of *Stocks Neat*, Steve is joined by Alex Shevelev, Senior Analyst on the Forager Australian Shares Fund, to discuss the potential decline of consumer spending as mortgage payments and non-discretionary price rises begin to bite, and how the consequences of this might affect some businesses more than others.

They also consider common themes companies have been experiencing in the reporting season just passed, as well as the effect of the current environment on a few stocks held in the portfolio. This is all discussed whilst sampling a Clare Valley “Forager” Shiraz. Tune in to find out more.

As surmised by Alex Shevelev *“You’re heading into a period where people are going to have much more restrained spending because they will need to service their debt to the extent they haven’t had to for quite a number of years”*

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Drink of choice:
Clare Valley “Forager” Shiraz

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